



Banking Reengineered

Safety. Liquidity. Speed.

[fundbank.com]

 **FundBank**





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Powered by cutting-edge technology, FundBank delivers industry-leading banking solutions to the global asset management industry.

At FundBank, our comprehensive and innovative banking services are complemented by an exceptional user experience. Through our purpose-built platform and deep sector expertise, we deliver the speed, clarity, and confidence the industry has long been waiting for.

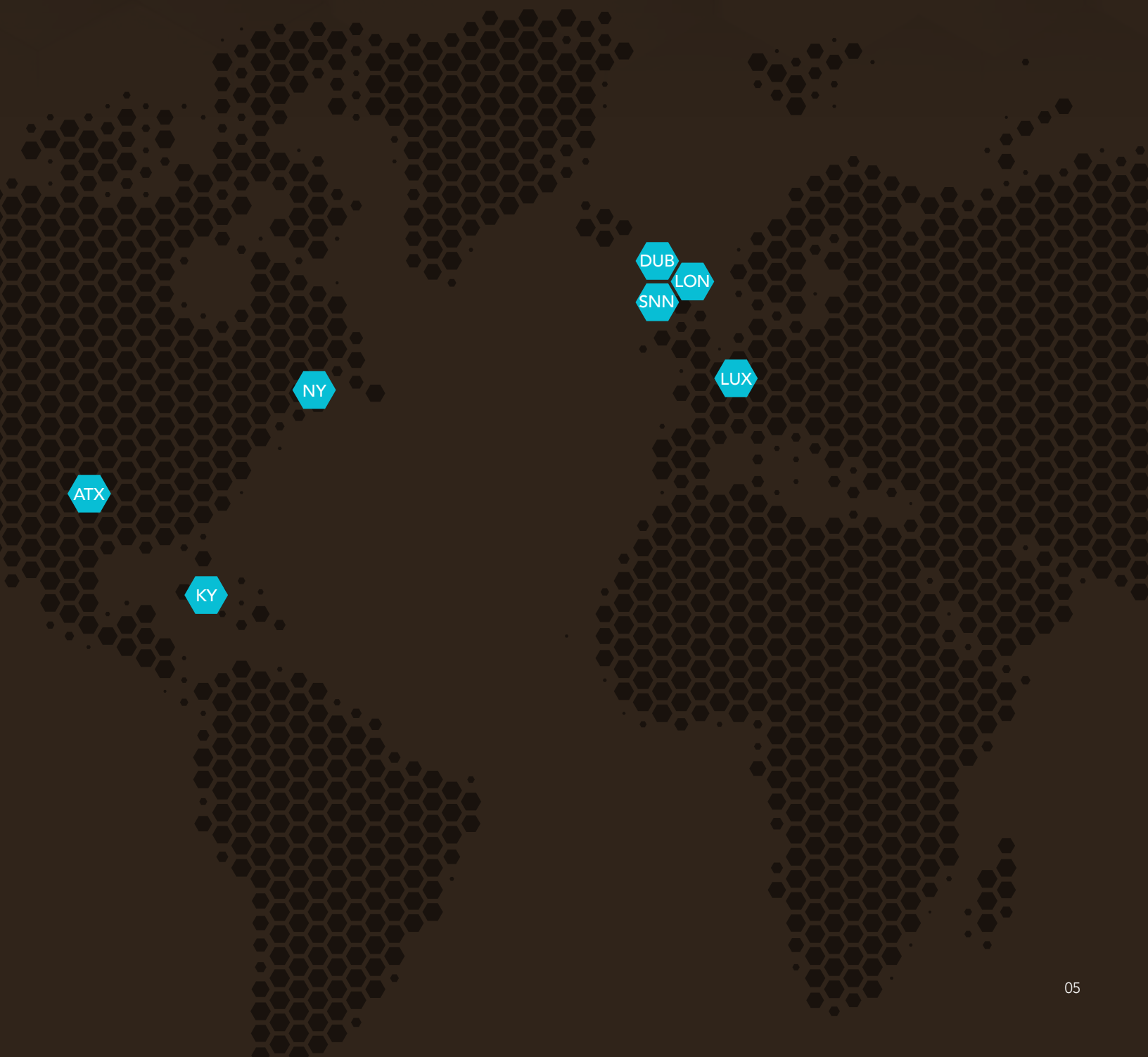
FundBank revolutionizes banking for investment funds and managers, allowing them more time to focus on what they do best, managing their portfolios and generating alpha.

Built on decades of banking experience and as one of the only banking institutions operating exclusively in the asset management industry, FundBank has a comprehensive suite of services that allow managers to focus on ensuring that their assets are held safely and securely. We have a team of global fund experts in Europe, North America and the Cayman Islands who provide high-quality client service to meet the most demanding institutional needs. Our industry knowledge, cutting-edge technology, and innovative trust banking approach distinguish us from our competitors and consistently provide exceptional results for our clients.

As a result, FundBank is proud to work with many of the world's largest managers and administrators.

As you look to assess your banking requirements in the ever-changing landscape of asset management, FundBank can provide you with the banking solutions you need to succeed.

North America
Europe
Cayman Islands



Who we serve

FundBank's service offering is comprehensive. We provide institutional banking solutions for investment managers and their managed funds. From subscription and redemption accounts to custodial and escrow accounts, we serve a wide range of financial needs.

FundBank has top-tier correspondent relationships with leading institutions, offering unparalleled expertise, seamless transactions, regulatory compliance, and innovative solutions.

Fund structures and service providers

We are pleased to support the following types of fund structures and service providers:

Investment
Managers

Fund
Administrators

Hedge
Funds

Private
Equity Funds

Venture
Capital Funds

Real Estate
Funds

Special
Purpose
Vehicles
(SPVs)

Private Fund
Management
Firms

Holding
Companies

Family
Offices

Liquidators

Insurance
and
Reinsurance
companies

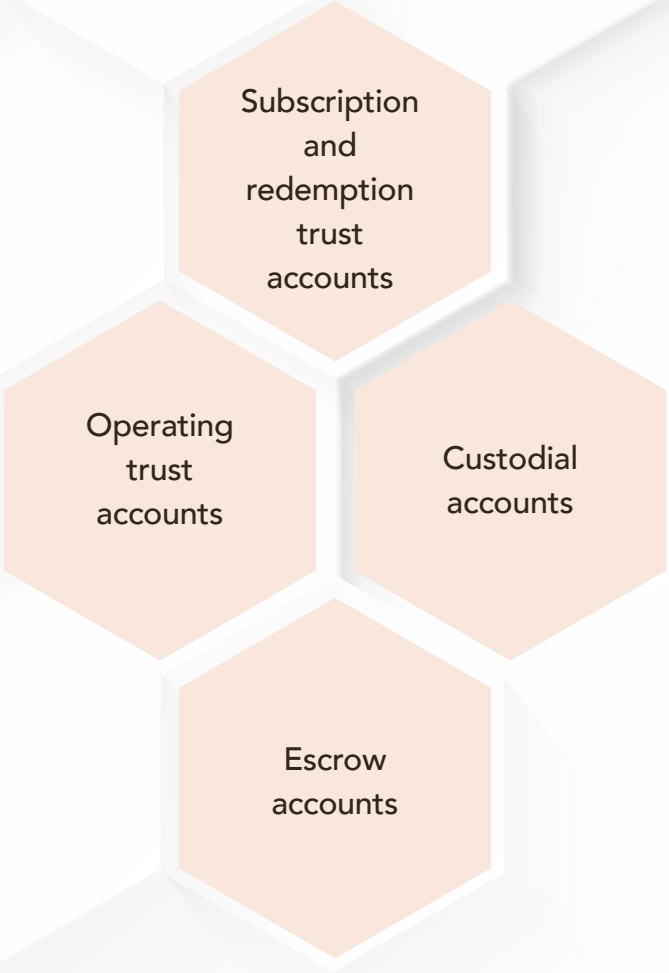
Banking solutions

Operating bank trust accounts

When it comes to the funds industry, having the right banking relationship is crucial for supporting operations and achieving investment goals.

Our alliances with our top-tier correspondent banking relationships offer unparalleled expertise, seamless transactions, regulatory compliance, and innovative solutions, allowing us to provide our clients with robust international financial networks.

FundBank can provide the following:



Subscription
and
redemption
trust
accounts

Operating
trust
accounts

Custodial
accounts

Escrow
accounts

Escrow services

FundBank specializes in providing bespoke escrow arrangements across multiple jurisdictions in order to provide a cost-effective solution to secure your financial transaction.

FundBank is a trusted brand with cross-border capabilities and a dedicated team of globally-experienced professionals. The escrow asset is released in a straightforward manner upon fulfilment of the conditions of the underlying agreement and with a simplified documentation process, leading to reduced negotiation times and the minimizing of legal costs.

FundBank provides escrow services for the types of transactions listed below:

Mergers & acquisitions	Segregated collateral accounts
Asset sales/divestments	Project finance transactions
Acquisition finance transactions	Real estate sales and leaseback transactions
Pending IPO transactions	Royalty payments
Corporate restructuring	Patent or copyright licensing transactions
Private equity and hedge fund capital raising	

Custody and trade execution

FundBank provides comprehensive custody solutions to a range of clients including hedge funds, private equity funds, family offices and investment management companies.

We partner with global, top-tier financial institutions to offer clients 'best-in-class' counterparty exposure.

With access to a wide range of major markets including the U.S. (DTCC/FED), Euroclear/Clearstream, Canada, United Kingdom, Japan and Hong Kong, our global reach allows clients to create a consolidated global custody solution.

Our custody services include:

Global custody

Cash management

Settlement

Corporate actions

Safekeeping

Proxy voting

Income processing

Fund of funds custody solution

FundBank provides clients with a comprehensive fund of funds custody solution through a global network of relationships with top-tier transfer agents and fund administrators.

By separating the fund administration and custody functions, we help clients reduce operational risk and build a more attractive offering for prospective investors.

FundBank is able to help clients reduce the administrative burden by providing a full-service solution that includes:

Expedited subscription processing (via FundBank's established administrator network)

Custody of underlying assets

Trade execution subscriptions/redemptions

Completion of any related documentation required by the fund administrator

Processing of any corporate action event

Processing the crystallization of equalization shares

Custody and trade execution broker

Our integrated trading solution helps managers alleviate cost pressure by outsourcing the trade lifecycle. It is an opportunity to meaningfully lower costs, reduce risk, manage regulatory compliance and enhance transparency and operational efficiency.

Through our network of broker relationships, FundBank's team of experienced traders offer timely execution in most major markets and across multiple asset classes, including equities, fixed income, alternative investments and money market instruments.

By utilizing our executing broker services, managers can focus on their core service, managing their portfolios and generating alpha.



Foreign exchange solutions

FundBank offers FX solutions to corporate and institutional clients globally and supports its clients in executing their foreign exchange requirements with ease.

Our service features include:

Spot FX

We offer expertise in the execution of spot transactions across all major currency pairs.

Flexible execution capabilities

Our clients benefit from varied channels for FX instruction and execution, such as voice communications, our online platform, mobile application, Bloomberg IB, or email, ensuring accessibility and convenience.

Customized analysis and strategic planning

With a dedicated dealer at your service, we provide personalized and proactive analysis and strategic planning. This hands-on approach ensures that your FX management aligns with your financial goals.

FX trading and derivative solutions

FundBank offers FX solutions to institutional clients globally and supports its clients in managing and executing their foreign exchange requirements with ease.

Our service features include:

- Spot FX trading for clients
- FX futures and other derivatives trading through our introduced access to Interactive Brokers
- FX instruction and execution capabilities via voice, online platform, Instant Bloomberg, and email
- Personalized and proactive analysis and strategy via a dedicated desk
- Automatic foreign exchange conversions for cross-currency payments.

Cayman fiduciary services *

FundBank is experienced in dealing with both institutional and private wealth clients, covering traditional and modern asset classes. Our professionals are well-versed in the formation, management and use of Corporations, Foundations, Purpose Trusts, Unit Trusts and Private Trust Companies, for investment management, family office, and special purpose vehicles.

With our specific focus on funds, our fiduciary professionals have extensive technical expertise and practical experience to provide the following services:

- Investment Fund Structures
- Corporate & Fiduciary Governance
- Corporate Liquidations
- Digital Assets
- Structured Finance
- Unit Trusts.

[Download our brochure](#)

* services provided by FundBank Ltd., regulated by the Cayman Islands Monetary Authority

Paying agents

FundBank acts as a trusted intermediary between issuers and security holders, ensuring that strong governance is maintained throughout the income distribution process.

As a paying agent, FundBank handles the distribution of payments to security holders, including interest, dividends, and other income streams.

By using FundBank as the paying agent, issuers can rely on our expertise and experience to ensure that income distributions are carried out smoothly and efficiently.

Banking Re-engineered

FundBank has re-engineered banking for the funds industry, eliminating the long-standing pain points that have challenged fund managers for decades. Through our purpose-built platform and deep sector expertise, we deliver the speed, clarity, and confidence the industry has long been waiting for.

Onboard with ease

Our fully-digitized onboarding experience allows clients to open and manage their accounts both efficiently and conveniently. Upon successful receipt of the required documentation, we are able to open an account within 10 business day or less.

Banking powered by technology

As a bank powered by cutting-edge technology and best-in-class talent, nothing slows down your account opening process. With the latest tech applied across onboarding, due diligence and through to account operating, your banking experience with us will be streamlined and efficient, at all stages of your banking journey.

Top-tier correspondent banking relationships

Our top-tier correspondent banking relationships are the cornerstone of what we do, fostering trust, efficiency, and access to diverse markets.

Via strategic alliances with our correspondent banking partners, we deliver unparalleled expertise, seamless transactions, regulatory excellence, and innovative solutions—empowering our clients with strong, reliable international financial networks.

A woman with dark, wavy hair, wearing a maroon button-down shirt and white pants, is holding a white smartphone. She is looking off to the side with a slight smile. The background is a blurred office or modern interior. A white geometric wireframe pattern of cubes is overlaid on the right side of the image.

Institutional banking – built for funds, trusted by the industry

Clients are provided with direct access to the FundBank Online Banking Portal, which provides 24/7 access to account activity and payment execution.

Security and risk

Our risk systems and our banking technology are created based on the feedback from managers and administrators and are a testament to our understanding of their business and fund structures.

In a world where security is paramount, FundBank is able to mitigate risk by using comprehensive systems and controls, developed to exceed industry best practices. Our approach to client acceptance is risk-based and with our technology approach to onboarding and due diligence, we are able to onboard clients swiftly and accurately.



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Disclaimer

As used in this presentation, the term FundBank refers collectively to FundBank Ltd., a Cayman Islands Class B Bank, FundBank, NA, a US National Association, and FundBank (Europe) SA, a credit institution incorporated under Luxembourg law, and their affiliates. These banks are separately chartered and regulated in their respective jurisdictions and have common majority ownership. All products and services referenced in this presentation may not be available at all FundBank banks or in all jurisdictions. Details about each bank's products and services are available on their respective webpages.