

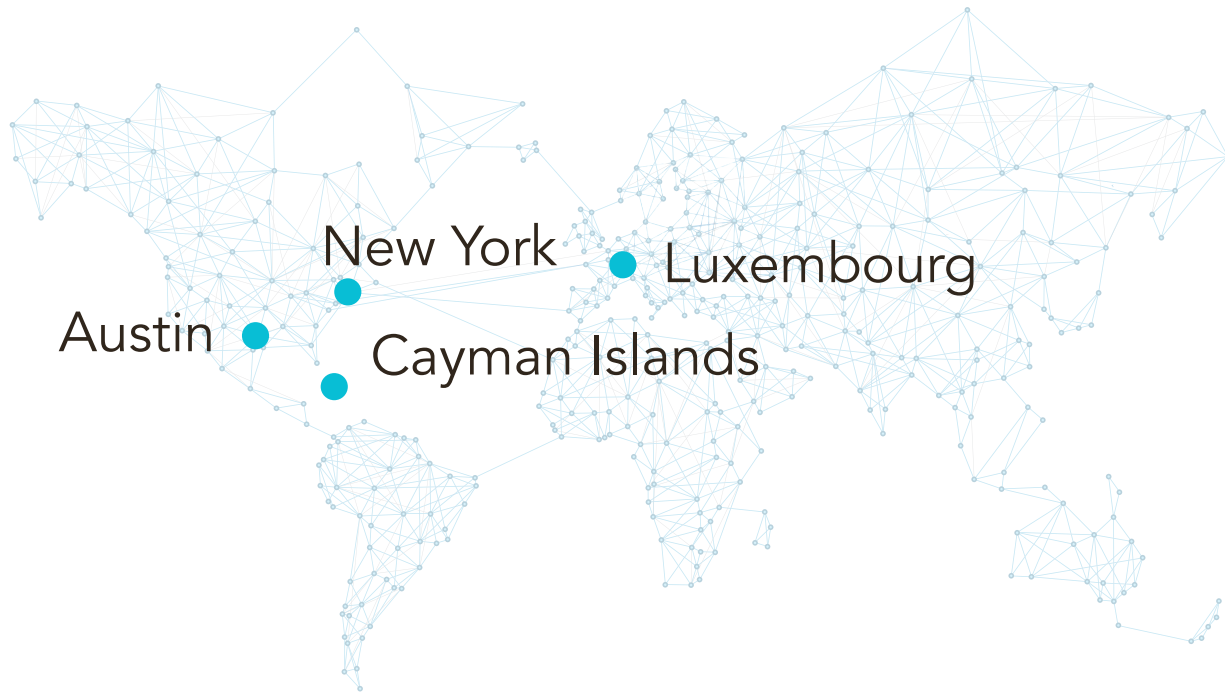


# Safety. Liquidity. Speed.

Powered by its market-leading technology, FundBank delivers the safest and fastest banking services to global asset management businesses.

Safety. Liquidity. Speed.  
Banking Built for Business.





With an enhanced user experience delivered by the FundBank Client Portal, we provide a best-in class approach to banking for investment funds and managers, allowing them more time to focus on what they do best, managing their portfolios and generating alpha.

Built on decades of banking experience and as one of the only banking institutions operating exclusively in the asset management industry, FundBank has a comprehensive suite of services that allow managers to focus on ensuring that their assets are held safely and securely. We have a team of global fund experts in Europe, North America and the Cayman Islands Islands who provide high-quality client service to meet the most demanding institutional needs. Our industry knowledge, cutting-edge technology, and innovative trust banking approach distinguish us from our competitors and consistently provide exceptional results for our clients.

As a result, FundBank is proud to work with many of the world's largest managers and administrators.

As you look to assess your banking requirements in the ever-changing landscape of asset management, FundBank can provide you with the banking solutions you need to succeed.



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Services

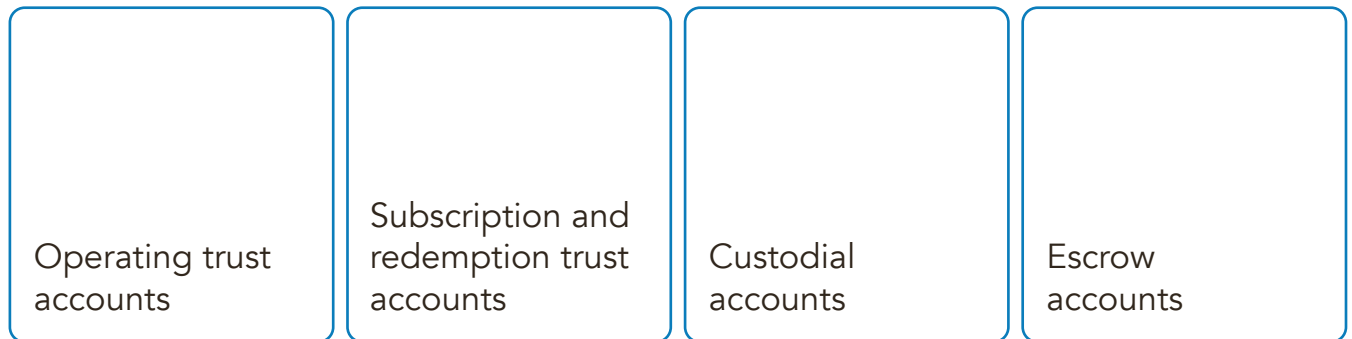
# Service beyond expectations

## Operating Bank Trust Accounts

When it comes to the funds industry, having the right banking relationship is crucial for supporting operations and achieving investment goals.

Our alliances with our top-tier correspondent banking relationships offer unparalleled expertise, seamless transactions, regulatory compliance, and innovative solutions, allowing us to provide our clients with robust international financial networks.

FundBank can provide the following:



## Paying Agents

FundBank acts as a trusted intermediary between issuers and security holders, ensuring that strong governance is maintained throughout the income distribution process.

As a paying agent, FundBank handles the distribution of payments to security holders, including interest, dividends, and other income streams.

By using FundBank as the paying agent, issuers can rely on our expertise and experience to ensure that income distributions are carried out smoothly and efficiently.

## Escrow Services

FundBank specializes in providing bespoke escrow arrangements across multiple jurisdictions in order to provide a cost-effective solution to secure your financial transaction.

FundBank is a trusted brand with cross-border capabilities and a dedicated team of globally-experienced professionals. The escrow asset is released in a straightforward manner upon fulfilment of the conditions of the underlying agreement and with a simplified documentation process, leading to reduced negotiation times and the minimizing of legal costs.

FundBank provides escrow services for the types of transactions listed below:

Mergers & acquisitions

Asset sales/divestments

Acquisition finance transactions

Pending IPO transactions

Corporate restructuring

Private equity and hedge fund capital raising

Segregated collateral accounts

Project finance transactions

Real estate sales and leaseback transactions

Royalty payments

Patent or copyright licensing transactions

## Custody and Trade Execution

FundBank provides comprehensive custody solutions to a range of clients including hedge funds, private equity funds, family offices and investment management companies.

We partner with global, top-tier financial institutions to offer clients 'best-in-class' counterparty exposure.

With access to a wide range of major markets including the U.S. (DTCC/FED), Euroclear/Clearstream, Canada, United Kingdom, Japan and Hong Kong, our global reach allows clients to create a consolidated global custody solution.

Our custody services include:

Global  
custody

Settlement

Safekeeping

Income  
processing

Cash  
management

Corporate  
actions

Proxy  
voting

## Prime Access

FundBank's Prime Access Service allows clients to access various financial instruments and markets, such as stocks, bonds, currencies and commodities via our trading platform provided in partnership with Interactive Brokers.

Prime Access includes:

- dedicated client services team
- margin financing
- securities lending
- risk management
- trade clearing and settlement
- custody and asset servicing
- daily reporting.

## Structured Finance Solutions

FundBank provides SPV administration services to a wide range of structures and structured finance transactions and delivers comprehensive and high-quality solutions for transactions across the globe.

Our experienced team has a wealth of knowledge in complex and bespoke structured finance transactions across all asset classes.

### FundBank provides structured finance services including:

Formation services

Entity management services

Company secretarial services

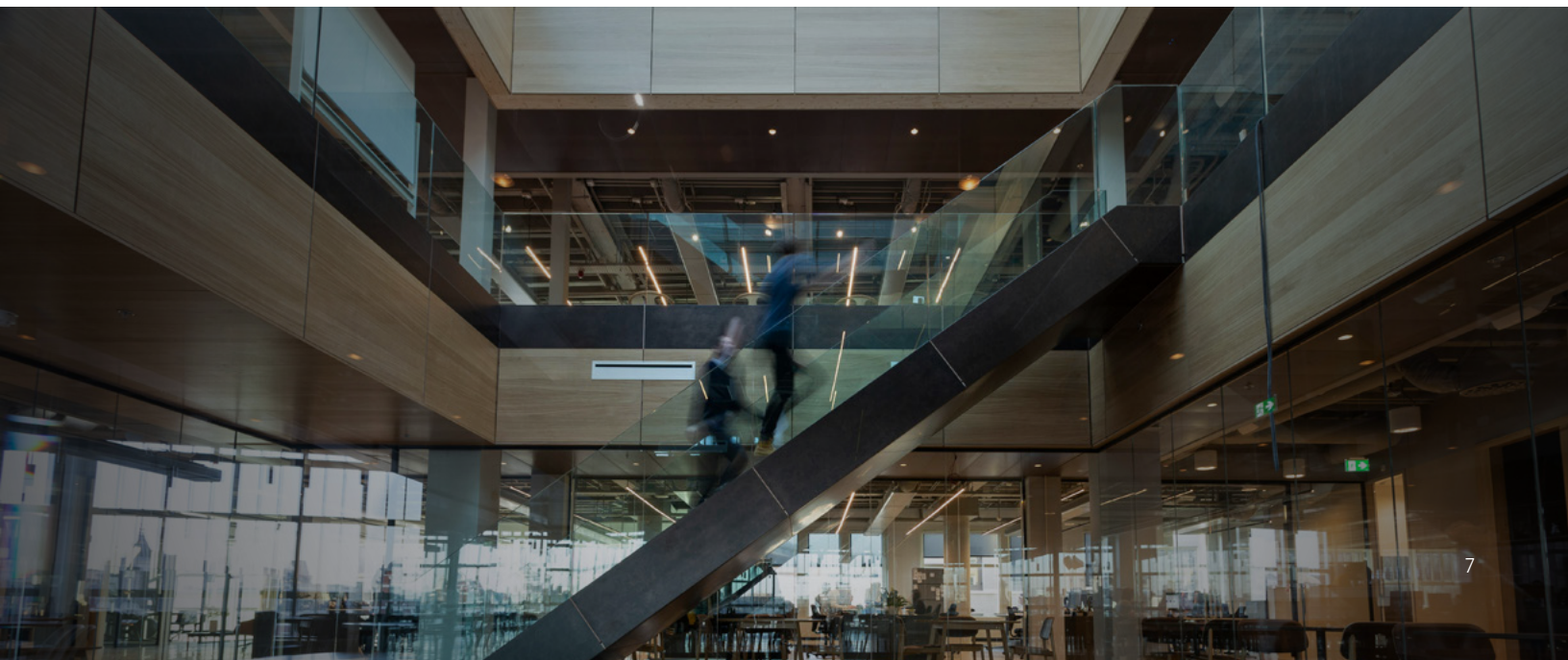
Provision of registered office

Directorship services

Share trustee services

Regulatory reporting services

Bank trust account and payment management services





## Fund of Funds Custody Solution

FundBank provides clients with a comprehensive fund of funds custody solution through a global network of relationships with top-tier transfer agents and fund administrators.

By separating the fund administration and custody functions, we help clients reduce operational risk and build a more attractive offering for prospective investors.

FundBank is able to help clients reduce the administrative burden by providing a full-service solution that includes:

- expedited subscription processing (via FundBank's established administrator network)
- custody of underlying assets
- trade execution subscriptions/redemptions
- completion of any related documentation required by the fund administrator
- processing of any corporate action event
- processing the crystallization of equalization shares.

## Custody and Trade Execution Broker

Our integrated trading solution helps managers alleviate cost pressure by outsourcing the trade lifecycle. It is an opportunity to meaningfully lower costs, reduce risk, manage regulatory compliance and enhance transparency and operational efficiency.

Through our network of broker relationships, FundBank's team of experienced traders offer timely execution in most major markets and across multiple asset classes, including equities, fixed income, alternative investments and money market instruments.

By utilizing our executing broker services, managers can focus on their core service, managing their portfolios and generating alpha.



## Management of Cayman Trusts

At FundBank, we understand that institutional clients require personalized trustee services and governance that meet their specific needs.

That's why we provide a suite of services that are tailored to the unique requirements of our clients. Our team of industry professionals gives you the personal attention to ensure that the terms of the trust meet your requirements, and that the administration of the trust is conducted at the highest industry standards.

Our core services include:

Acting as share trustee using either a STAR trust or charitable trust structure

Acting as enforcer to STAR trusts

Serving as trustee on private wealth trusts and as a director on a private trust

Companies that in turn serve as trustee to charitable/discretionary trusts

Serving as trustee to unit trusts



## Solutions for Fund Administrators

With a wealth of experience within the funds industry, FundBank services some of the largest institutions and has done so for many years.

FundBank is able to provide fund administrators with a robust and best-in-class solution to support their clients' needs. We partner with fund administrators to open and maintain accounts to process capital activity and meet operational expenses, eliminating the difficulties associated with accessing commercial banking relationships.

## Private Client and Family Office Solutions

FundBank serves as global custodian and banker to a number of the most sophisticated family offices and private clients globally. Our clients benefit from the robust relationships that we maintain with key service providers within the financial industry. Our highly-experienced team, together with our depth of resources and global reach, allow us to provide bespoke services to our clients.

With its political stability, robust judicial system, tax neutrality, proximity and connectivity to the U.S. and a modern and reliable communications infrastructure, the Cayman Islands provides an ideal operating base for family offices and Ultra High Net Worth Individuals (UHNWI).

### FundBank private client and family office solutions

Our suite of private client and family office services are summarized below:

Management of Cayman trusts and Cayman trustee services

Foundation company services as a family office

Banking, brokerage and custody services

Corporate services

Bespoke family office solutions

## Foreign Exchange Solutions

FundBank offers FX solutions to corporate and institutional clients globally and supports its clients in executing their foreign exchange requirements with ease.

Our service features include:

### Spot FX

We offer expertise in the execution of spot transactions across all major currency pairs.

### Flexible execution capabilities

Our clients benefit from varied channels for FX instruction and execution, such as voice communications, our online platform, mobile application, Bloomberg IB, or email, ensuring accessibility and convenience.

### Customized analysis and strategic planning

With a dedicated dealer at your service, we provide personalized and proactive analysis and strategic planning. This hands-on approach ensures that your FX management aligns with your financial goals.

## FX Trading and Derivative Solutions

FundBank offers FX solutions to institutional clients globally and supports its clients in managing and executing their foreign exchange requirements with ease.

Our service features include:

- Spot FX trading for clients
- FX futures and other derivatives trading through our introduced access to Interactive Brokers
- FX instruction and execution capabilities via voice, online platform, Instant Bloomberg, and email
- Personalized and proactive analysis and strategy via a dedicated desk
- Automatic foreign exchange conversions for cross-currency payments.

## About Us

At FundBank, we pride ourselves on being at the forefront of innovation in the banking industry.

With significant investment in advanced technology, we empower our team to deliver unparalleled client service and help our clients succeed.

## Online Banking and Custody Portal

By using our proprietary online portal, clients can complete the onboarding process quickly and securely. Our portal also offers enhanced security features, helping to maintain client information safely and securely.

FundBank's technology-enabled onboarding experience allows clients to manage documentation and information requirements to open accounts within 3 to 5 business days.

## Technology Beyond Anticipation

Our technology-focused, industry-leading digital platforms streamline the onboarding process, reducing time and costs while increasing accuracy. Our digital onboarding also offers enhanced security, providing a win-win solution for fund administrators and their clients.

## Backed by Trusted Financial Institutions

Our trust structure allows FundBank to custody client funds and assets with best-in-class correspondent banks and securities providers, minimizing counterparty risk.

Client assets are completely segregated from the assets of FundBank, minimizing our clients' counterparty exposure.



A man in a blue suit is standing in front of a modern glass building, talking on a mobile phone. The building has a grid-like structure of dark frames and large glass panels. The man is standing on a paved area with some low concrete benches in the background.

# **Simplicity above complexity, no matter where you are**

**Clients are provided with direct access to the FundBank Online Banking Portal, which provides 24/7 access to account activity and payment execution.**

## **Security and Risk**

Our risk systems and our banking technology are created based on the feedback from managers and administrators and are a testament to our understanding of their business and fund structures.

In a world where security is paramount, FundBank is able to mitigate risk by using comprehensive systems and controls, developed to exceed industry best practices. Our approach to client acceptance is risk-based and with our technology approach to onboarding and due diligence, we are able to onboard clients swiftly and accurately.



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#### Disclaimer

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